

[ENGLISH TRANSLATION]

To Whom It May Concern,

In Madrid, on December 22, 2023.

Ref.: **ACQUISITION OF VALENCIA C.F. S.A.D.**

Dear Sirs,

We address you on behalf of **TORO FINANCE, S.L.U.**, to formally express our commitment to provide financing to Mr. Miguel Zorío Pellicer, or the company or entity designated by him, up to the amount of TWO HUNDRED FIFTY MILLION EUROS (€250,000,000.00).

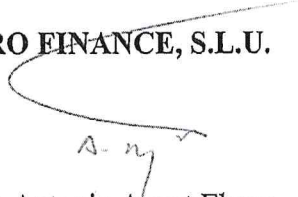
This financial commitment will be available from the date of issuance of this letter and will remain valid until December 22, 2028. The use of funds is subject to the conditions agreed upon between both parties and the final approval of the credit application, which will include the submission of the required documentation according to the company's internal procedures.

This letter is intended to serve as a formal document certifying our financing commitment and can be used in any negotiation or transaction related to the acquisition of shares of VALENCIA C.F. S.A.D. by Mr. Miguel Zorío Pellicer, or the company or entity designated by him.

Please do not hesitate to contact us for any additional clarification or to discuss the specific terms and conditions of the proposed financing.

For the record, on the date and place *ut supra*

TORO FINANCE, S.L.U.


Fdo.: Antonio Aynat Eknes